

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                               |
|--|---|-------------------------------|
| <hr/>                                  | : |                               |
| <b>In re:</b>                          | : | <b>Chapter 11</b>             |
|  | : |                               |
| <b>EMAS CHIYODA SUBSEA LIMITED, et</b> | : | <b>Case No. 17-31146 (MI)</b> |
| <b>al.,</b>                            | : |                               |
|  | : | <b>(Jointly Administered)</b> |
| <b>Debtors.<sup>1</sup></b>            | : |                               |
| <hr/>                                  | : |                               |

**NOTICE OF PRELIMINARY HEARING**

*[Relates to Dkt. No. 759]*

**TO ALL PARTIES AND THEIR RESPECTIVE ATTORNEYS OF RECORD:**

**PLEASE BE TAKE NOTICE** that the *Joint Motion for Order (I) Approving Compromise Between the Plan Administrator, Subsea 7 and BHP, (II) Establishing a Resolution Process for Subcontractor Claims Relating to the BHP Angostura PH3 Project, and (III) Approving the Form and Manner of Notice Thereof* [Docket No. 759] has been set for a preliminary hearing on **December 14, 2017 at 2:00 PM** before the Honorable Bankruptcy Judge Marvin Isgur in Courtroom 404, U.S. Bankruptcy Court, 515 Rusk Street, 4<sup>th</sup> Floor, Houston, Texas 77002.

*[signature on following page]*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number and jurisdiction of formation are as follows: EMAS CHIYODA Subsea Limited (UK) (3187); EMAS Chiyoda Subsea Inc. (Delaware) (7884); EMAS CHIYODA Subsea Marine Base LLC (Texas) (5974); Lewek Falcon Shipping Pte. Ltd. (Singapore) (041E); EMAS CHIYODA Marine Base Holding Co., LLC (Texas) (7463); EMAS Chiyoda Subsea Services Pte. Ltd. (Singapore) (333Z); EMAS-AMC Pte. Ltd. (Singapore) (0442); EMAS Saudi Arabia Ltd. (Saudi Arabia) (0669); Lewek Constellation Pte. Ltd. (Singapore) (376E); EMAS CHIYODA ROV Pte. Ltd. (Singapore) (049M); EMAS CHIYODA Subsea Services B.V. (Netherlands) (4073); EMAS CHIYODA Subsea Services (UK) Limited (Scotland) (3187); EMAS CHIYODA Subsea Services LLC (Delaware) (1728); EMAS CHIYODA Subsea (Thailand) Co., Ltd. (Thailand) (1011); Gallatin Marine Management, LLC (Delaware) (8989). The address of the Debtors' U.S. headquarters is 825 Town & Country Ln, Suite 1500, Houston, TX 77024.

Dated: December 11, 2017.

Respectfully submitted,

**THOMPSON & KNIGHT LLP**

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**CERTIFICATE OF SERVICE**

I hereby certify that on December 11, 2017, a true and correct copy of the foregoing has been served on all parties entitled to service via this Court's Case Management/Electronic Case Filing System ("CM/ECF"). I further certify that all Known Subcontractors listed below and all parties on the Master Service List (as of 11/28/17) were served via U.S. Mail, postage prepaid and served via email as indicated.

/s/ Demetra L. Liggins

Demetra L. Liggins

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